

Revised “Bona-fide and Legitimate Reasons” for Real Time Failed Transactions

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Topics

- Existing Real-Time Failures bona fide and legitimate reasons
- What has changed from the last proposal
- Revised Proposed Real-Time Failures Bona fide and legitimate reasons (revisions are in red)

- Chapter 7 section 7.5.8B, ... “The IESO shall take actions...where...a registered market participant... fails to schedule energy or operating reserve...other than for bona fide and legitimate reasons...[which] shall include failures caused by actions... beyond the control of the market participant”

Current Application for Real Time Failures

- For transaction that have received an hour ahead pre-dispatch constrained schedule to flow, the bona fide and legitimate reasons for not flowing in real time are:
 - ISO curtailments for TLR (internal and external interfaces), security curtailments, ISO dispatch scheduling errors, ISO adequacy cuts.
 - Failure to acquire Ramping Capacity for IESO and NYISO (service is bundled no separate reservation possible)

Non bona fide or legitimate reasons for not flowing in real-time

- All interfaces

 - NERC tagging errors

 - Failure to acquire transmission service

 - Scheduling errors eg. bid / offer errors

 - Economic selection

- PJM and MISO

 - Ramping Capacity

- For Real Time transactions, bona fide and legitimate reasons for not flowing in real-time are:
 - ISO curtailments for TLR (internal and external interfaces), other security curtailments, ISO dispatch scheduling errors, ISO adequacy cuts.
 - Failure to acquire Ramping Capacity for IESO and NYISO

- For Real Time import transactions from MISO, bona fide and legitimate reasons for not flowing in real-time are:
 - Inability to acquire transmission will be a bona fide reason for failure
 - Inability to acquire ramping capacity will be a bona fide reason for failure
 - **These exceptions are based on the IESO’s current understanding that acquisition of transmission or ramping capacity for imports from MISO cannot be secured in advance of the hour ahead of the dispatch hour and is therefore outside of the control of market participants**

Non bona fide or legitimate reasons for not flowing in real-time

- All interfaces

 - NERC tagging errors

 - Failure to acquire transmission service (**except
MISO**)

 - Scheduling errors e.g. bid / offer errors

 - Economic selection

- PJM

 - Ramping Capacity