



Market Rule Amendment Submission

This form is used to request an amendment to, or clarification of, the *Market Rules*. Please complete the first four parts of this form and submit the completed form by email or fax to the following:

Email Address: Rule.Amendments@ieso.ca

Fax No.: (416) 506-2847 Attention: Market Rules Group

Subject: Market Rule Amendment Submission

All information submitted in this process will be used by the *IESO* solely in support of its obligations under the *Electricity Act, 1998*, the *Ontario Energy Board Act, 1998*, the *Market Rules* and associated policies, standards and procedures and its licence. All submitted information will be assigned the *confidentiality classification* of “Public” upon receipt. You should be aware that the *IESO* will *publish this amendment submission* if the *Technical Panel* determines it warrants consideration and may invite public comment.

Terms and acronyms used in this Form that are italicized have the meanings ascribed thereto in Chapter 11 of the *Market Rules*.

PART 1 – SUBMITTER’S INFORMATION

Please enter contact information in full.	
Name: <u>IESO Staff</u>	
(if applicable) <i>Market Participant / Metering Service Provider</i> No. ¹ : <u>N/A</u>	<i>Market Participant Class</i> : <u>N/A</u>
Telephone: <u>905-855-4128</u>	Fax: <u>905-855-6371</u>
E-mail Address: <u>Rule.amendments@ieso.ca</u>	

PART 2 – MARKET RULE AMENDMENT SUBMISSION INFORMATION

Subject: <u>Sharing confidential information with Market Monitoring Units</u>	
Title: <u>Market Monitors Sharing Confidential Information</u>	
Nature of Request (please indicate with x)	
<input checked="" type="checkbox"/> Alteration	<input type="checkbox"/> Deletion
<input checked="" type="checkbox"/> Addition	<input checked="" type="checkbox"/> Clarification
Chapter: <u>3, 11</u>	Appendix: _____
Sections: <u>Ch 3, sections 5.3.1.10, 5.3.2, Ch 11 definitions</u>	
Sub-sections proposed for amending/clarifying: _____	

¹ This number is a maximum of 12 characters and does not include any spaces or underscore.

PART 3 – DESCRIPTION OF THE ISSUE

Provide a brief description of the issue and reason for the proposed amendment. If possible, provide a qualitative and quantitative assessment of the impacts of the issue on you and the *IESO-administered markets*. Include the Chapter and Section number of the relevant *market rules*.

Summary

It is proposed to amend the market rules to allow the IESO to share confidential information with the market monitoring units (“MMUs”) in other independent system operators (“ISOs”) and regional transmission organizations (“RTOs”).

Background

The Federal Energy Regulatory Commission (“FERC”) has recommended that the NYISO work with neighboring grid operators to develop data sharing rules allowing ISOs/RTOs or their MMUs to share confidential information with another ISO/RTO or their MMU. The recommendation to permit data sharing was first addressed in the Lake Erie loop flow FERC docket.¹

The NYISO will be submitting their proposed tariff changes² to FERC no later than March of this year, and the intent is to have other ISOs/RTOs/MMUs in the US and Canada place reciprocal provisions in their tariffs/market rules.

PART 4 – PROPOSAL (BY SUBMITTER)

Provide your proposed amendment. If possible, provide suggested wording of proposed amendment.

It is proposed to amend the market rules to allow the IESO to share confidential information with MMUs in other ISOs and RTOs.

¹ In 2008, FERC investigated claims that some market participants had increased congestion around Lake Erie by creating circuitous power schedules and benefitted from the differences in locational marginal prices, resulting in millions of dollars of additional charges to market participants.

² NYISO – Attachment O – Market Monitoring Plan, Section 6.6: Sharing Information With Other ISOs/RTOs and Market Monitoring Units:

http://www.nyiso.com/public/webdocs/committees/bic/meeting_materials/2010-11-03/Agenda_11_Attachment_O_Data_Sharing_Provisions_11032010.pdf

PART 5 – FOR IESO USE ONLY

<i>Technical Panel Decision on Rule Amendment Submission:</i> <u>Warrants consideration</u>	
MR Number: <u>MR-00378</u>	
Date Submitted to <i>Technical Panel</i> : <u>February 8, 2011</u>	
Accepted by <i>Technical Panel</i> as: (please indicate with x)	Date:
<input checked="" type="checkbox"/> General <input type="checkbox"/> Urgent <input type="checkbox"/> Minor	<u>February 15, 2011</u>
Criteria for Acceptance: <u>The amendment submission will provide means to enable market coordination with rules and practices in neighboring jurisdictions.</u>	
Priority: <u>Regular</u>	
Criteria for Assigning Priority: <u>The NYISO will be submitting their proposed tariff changes to FERC no later than March of this year, and the intent is for the other ISOs/RTOs/MMUs in the US and Canada place reciprocal provisions in their tariffs/market rules.</u>	
Not Accepted (please indicate with x): <input type="checkbox"/>	
Clarification/Interpretation Required (please indicate with x): <input type="checkbox"/>	
<i>Technical Panel Minutes Reference:</i> <u>IESOTP 248-1</u>	
<i>Technical Panel Comments:</i> <u>The Technical Panel identified the need for more details regarding the circumstances and scope of information that would be shared with MMUs, and assurance that the receiving MMU would take appropriate measures to limit further disclosure.</u>	