

Market Forum – Process and Status

Report to SAC, George Vegh, Chair, August 17, 2011

Terms of Reference: Key Points

- Develop an understanding of the principal issues being encountered or anticipated in the operation of and participation in the IESO-administered market.
- Identify and assess the practicality of market changes aimed at improving the ability of the market to efficiently deliver reliable and sustainable electricity, promote transparency, meet customer requirements, align contract and market incentives, and support the operability of the electricity system.
- Develop a market roadmap – an actionable set of recommendations for the implementation of market improvements. The roadmap would include sequencing, timelines, enablers and barriers – developed to sufficient detail to support implementation within the time horizons outlined in the roadmap.
- Address the respective roles of the market, contracts, and regulation.

Deliverables: 3 Stages

Timing	MDC Deliverable/ECS Approval
April - May	Issues
June – August	Options
September – November	Recommendations

Structure

- Forum consists of Market Development Committee and Executive Steering Committee.
- MDC meets every 2 weeks to develop deliverables in each stage.
- ESC meets 3-4 times over period to review and advise on MDC deliverables.

Members - MDC

- François Abdelnour Energy Manager, Ivaco Rolling Mills 2004 LP
- Brian Bell Director, Energy Markets Support, OPG
- Jack Burkom VP, Trading, Brookfield Energy Marketing Inc.
- Indy Butany-DeSouza VP, Regulatory and Government Affairs, Horizon Utilities Corp.
- Mike Crawley President, International Power Canada
- Barbara Ellard Director, Policy and Analysis, Electricity Resources, OPA
- Paul Ferguson President, Newmarket-Tay Power Distribution Ltd.
- Richard Horrobin VP, Power Marketing, Bruce Power
- Jon Kieran Director, Solar, EDF EN Canada
- Adèle Malo Executive VP, Gov't and Reg. Affairs and General Counsel, Direct Energy
- Craig Martin Director, Eastern Canada Power, TransCanada Energy Ltd.
- Mark Schembri VP, Supermarket Systems and Store Maintenance, Loblaw Properties Ltd.
- Ersilia Serafini CEO, Summerhill
- Adam White President, Association of Major Power Consumers in Ontario

Current Status

- Issues (to drive options and recommendations):
 - Coordinating IAM, procurement contracts and OEB regulation to address operability issues arising from supply mix;
 - Engaging and empowering the demand side to engage in the market; and
 - Addressing inefficiencies in market design and inter-jurisdictional trade.

Members - ESC

- Brian Bentz President and CEO, PowerStream
- Michael Bernstein President and CEO, Capstone Infrastructure Corp.
- Bruce Boland Senior VP, Corporate Affairs, OPG
- JoAnne Butler VP, Electricity Resources, OPA
- Bruce Campbell VP, Resource Integration, IESO
- Ron Dizy President and CEO, ENBALA Power Networks Inc.
- Paul Dottori VP, Energy and Major Projects, Tembec Inc.
- Peter Gregg Executive VP, Operations, Hydro One Networks Inc.
- Janet Holder President, Enbridge Gas Distribution
- Pam Nowina Former Vice Chair, Ontario Energy Board
- Allen Wiley VP, Development Canada and Northeast US, NextEra Energy

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